TUFT LACH JERABEK & O'CONNELL PLLC
MINNESOTA FAMILY LAW
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PRENUPTIAL (ANTENUPTIAL) QUESTIONNAIRE

How did you hear about us? _____

PERSONAL DATA

You
Full Name

_____

Do you go by any other names? Please list. Please also indicate if any of your assets are titled in a name other than your legal name (e.g., your nickname or abbreviated name.)

_____

Home address _____

Do you have a Safe at Home Address? ☐ Yes ☐ No

Employer

_____

Home Phone _____ Work Phone _____

Email address _____

Date of Birth _____

United States Citizen? _____

Health Status

_____

Dates of Military Service/Rank_____

_____

Fiancé/Fiancée
Full Name

_____

Does your Fiancé/Fiancée go by any other names? Please list. Please also indicate if any of your assets are titled in a name other than their legal name (e.g., your nickname or abbreviated name.)

_____

Home address

_____

Employer

_____

Home Phone _____ Work Phone _____ Email address

_____

Date of Birth _____ United States Citizen? _____

Health Status

_____

Dates of Military Service/Rank_____

_____

Has your Fiancé/Fiancée consulted with or retained counsel for this matter? ☐Yes ☐ No

If Yes, please provide the name of counsel _____

OBJECTIVES AND GOALS

Please briefly identify your goals for this antenuptial agreement.

_____

_____

_____

_____

_____

MARITAL PLANS AND HISTORY

Anticipated Date of Marriage_____

Place of Marriage _____

Have you or your spouse been previously married: You ☐ yes ☐ no Spouse ☐ yes ☐ no

If so: name of previous spouse _____

Marriage terminated by ☐ divorce ☐ death

If divorced, please provide a copy of the divorce decree.

Do you have an obligation to a former spouse? ☐ yes ☐ no

Have you and your fiancé/fiancée ever resided in or do either of you plan to reside in ☐Arizona ☐California ☐Idaho ☐Louisiana ☐Nevada ☐New Mexico ☐Texas ☐ Washington ☐ Wisconsin?

If so, list dates:

_____

Do you and/or your fiancé/fiancée plan to reside anywhere other than Minnesota? ☐ yes ☐ no. If so, where? _____.

YOUR CHILDREN

Full Name	Date of Birth	Marital Status	No. of Children
1._____	_____	_____	_____
2._____	_____	_____	_____
3 ._____	_____	_____	_____

YOUR FIANCÉ/FIANCÉE'S CHILDREN

Full Name	Date of Birth	Marital Status	No. of Children
1._____	_____	_____	_____
2._____	_____	_____	_____
3._____	_____	_____	_____

JOINT CHILDREN

Full Name	Date of Birth	Marital Status	No. of Children
1._____	_____	_____	_____
2._____	_____	_____	_____
3._____	_____	_____	_____

ESTATE PLANNING

Do you have an estate plan? ☐ yes ☐ no. If yes, please provide a copy of your will or trust documents.
Are you working with an estate planning attorney? ☐ yes ☐ no
Attorney Name: _____
Phone Number: _____
E-mail Address: _____
Are you working with a tax planning attorney ☐ yes ☐ no
Attorney Name: _____
Phone Number: _____
E-mail Address: _____

Do you plan to name your fiancé/fiancée in your estate planning documents? ☐ yes ☐ no
Do you want your fiancé/fiancée to inherit any of your property should you pass away during your marriage? ☐ yes ☐ no
If you do not want your fiancé/fiancée to inherit any of your property should you pass away during your marriage, who do you want your estate to go to _____

TRUSTS

Are you the beneficiary of any trusts? ☐ yes ☐ no If so, what do you receive from the trust?
_____

INHERITANCE

Do you anticipate inheriting in the future ☐ yes ☐ no
_____
Do you anticipate becoming the beneficiary of any trusts? ☐ yes ☐ no

BUSINESS

Do you own a business? ☐ yes ☐ ☐no

Name of Company: _____ Type of Business:_____
Address: _____
Sole Proprietorship? _____ Partnership? _____ Corporation? _____
Position in the company: _____
Interest in the company; percentage interest or number of share: _____
Do you have a Buy-Sell Agreement? ☐ yes ☐ no
Do your corporate documents identify what happens to your interest in the event of death or divorce? ☐ yes ☐ no. If yes, please explain _____

INFORMATION REGARDING YOUR MARRIAGE
Do you plan to have children during the marriage ☐ yes ☐ no
Have you resided with your Fiancé/Fiancée prior to the marriage? ☐ yes ☐ no
Where do you plan to reside during the marriage? _____.
Do you own this home? ☐ yes ☐ no. Is there a mortgage on this property? ☐ yes ☐ no.
How do you plan to split expenses during the marriage? _____.
Do you plan to purchase any personal or real property during the marriage? ☐ yes ☐ no
Do either of you plan to cease employment or reduce your work hours after the marriage? ☐ yes ☐ no. If yes, please explain _____.

Assets, Liabilities, and Income

Please complete the below to the best of your ability. As you fill out each section, begin collecting the documents that support the information you provide—for example, account statements, pay stubs, tax returns, or other records that show how each figure was determined. These supporting materials will help verify where each number comes from and ensure that the information submitted is accurate and complete. It is not necessary to have all of these documents available for the initial consultation, but gathering them early can help make the process more efficient.

Income as Reported to IRS:

Year	Income	Source	Source Document

Assets:

Cash Accounts

Description	Value	Date of Value	Source Document
	$		
	$		
	$		

Investment Accounts

Description	Value	Date of Value	Source Document
	$		

	$		
	$		

Retirement Accounts. Identify any Loans

Description	Value	Date of Value	Source Document
	$		
	$		
	$		
	$		

Trust Assets

Description	Date of Value	Source Document
_____ ($_____)		
_____ ($_____)		

Life Insurance

Description	Date of Value	Source Document
_____ Insurance Co $_____ Death Benefit $ _____Cash Value $_____ Loans Against Life Insurance		

Business Assets

Description	Value	Date of Value	Source Document
Stock Options	$		
_____% interest in business	$		

Direct Investments

If applicable, list out direct investments and values.

Description	Value	Date of Value	Source Document
	$		
	$		
	$		
	$		

Real Estate

Description	Value	Date of Value	Source Document
Residence	$		
Lake Property	$		
	$		
	$		

Personal Property

Description	Value	Date of Value	Source Document

Furnishings	$		
Antiques	$		
Jewelry	$		
Vehicles	$		
Motorcycle	$		
Boat	$		
Misc.	$		

Liabilities:

Description	Balance	Date of Value	Source Document
Mortgage	$		
HELOC	$		

Credit cards	$		
Car payment	$		
Misc.	$		
	$		